

Code	CLC
Company name	Cat Loi Joint Stock Company
Date	01/23/2018
Subject	The record date for share issuance

Content:

HOSE announces the record date for the dividend payment of Cat Loi Joint Stock Company:

- Stock symbol: CLC
- Ex-right date: January 29, 2018
- Record date: January 30, 2018
- Purpose:
 - + Additional issue shares from the equity.
 - + Offering shares to existing shareholders

1. Additional issue shares from the equity.

- Exercise ratio: 2:1
The one who owns 02 shares at the record date will receive 01 new share.
- Estimated issue volume: 6,551,915 shares.
- Plan to deal with fractional shares:
The distributed shares will be rounded down. The fractional shares will be canceled.
For example, if shareholder A owns 41 shares at the record date, he will receive: $41 \times 1/2 = 20.5$ shares. However, because of rounding down, he will receive only 20 new shares.

Place of payment:

- Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
- Shareholders whose shares have not been deposited: shareholders will receive stocks at Cat Loi Joint Stock Company.

Please submit ID card and Shareholder certificates or the legal authorized letters on receipt of dividend.

2. Offering shares to existing shareholders:

- Expected issue volume: 6,551,915 shares
- Issue price: VND20,000/share

- Issue ratio: 1:2 (Each shareholder owning 01 share will receive 01 purchase right; with every 02 purchase right will be entitled to buy 01 new share)
- The fractional and unsold shares (if any) will be offered to other investors at a price not lower than the one offered to the existing shareholders.
- Regulation on rights transfer:
 - ✓ Time for rights transfer: from February 08, 2018 to March 01, 2018
 - ✓ Rights to purchase shares can be transferred only once and not transferred to the third party.
- Regulation on securities purchased:
 - ✓ Time for subscription and deposit: from February 08, 2018 to March 09, 2018
 - ✓ The new shares are freely transferable.
- 1. Place to receive subscription:
 - ✓ Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - ✓ Shareholders whose shares have not been deposited: at the office of Cat Loi Joint Stock Company.
- Bank for blocking depository money:
 - ✓ Account holder: Cat Loi Joint Stock Company
 - ✓ Account number: 0071001195799
 - ✓ Bank: VCB – HCM Branch